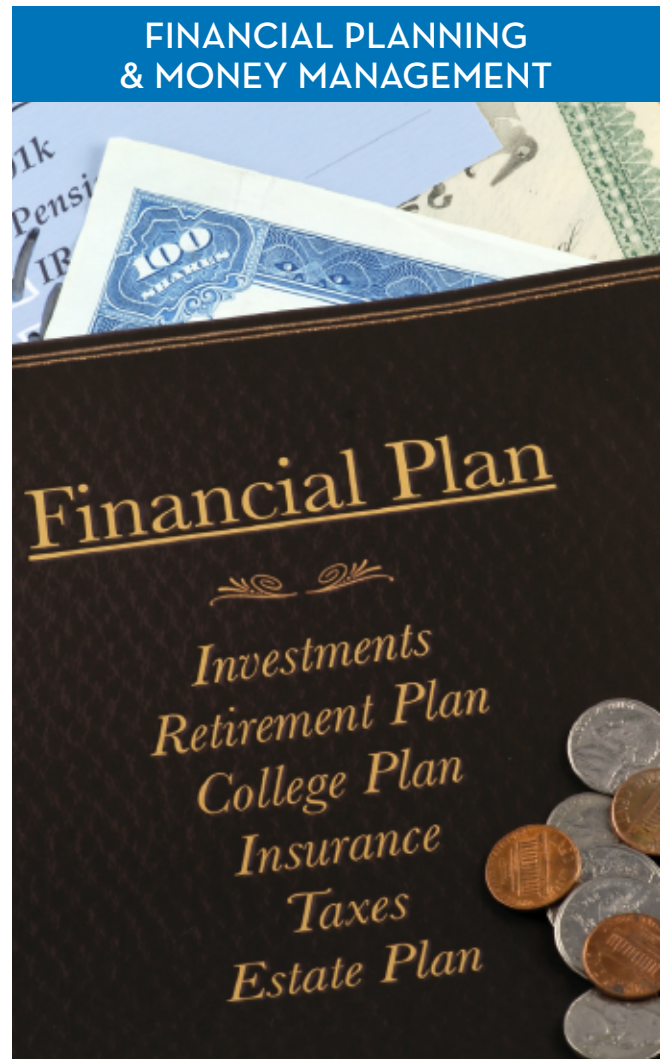


Plan for your financial future with the professional services of JJ Investment Company.

JJ Investment Company is a Registered Investment Advisor (RIA) who can help you plan and stay on track for your financial future. Because RIAs work on a fee basis, you are provided with comprehensive and objective financial advice without the sales pressure. In addition, at JJ Investment Company you can work with Registered Financial Consultant (RFC). With an RFC, it is not just about investing your money—it's about making sure you have the right comprehensive financial plan in place. Call us at 631-704-3586 for a complimentary consultation.



The financial world can be complicated. Don't navigate it alone.

Regardless of stage of life and financial means, planning for your financial future is an important step in reaching your goals. When you work with a financial professional at JJ Investment Company, you have a partner in helping you determine and plan for important milestones such as buying a house, sending a child to college and enjoying your retirement.

Regardless of where you are in life, you probably have asked yourself some or all of these questions.

- Can I afford a mortgage?
- What kind of insurance do I need?
- What type of investments should I have?
- Will I ever be able to afford to retire?



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With JJ Investment Company you can create a plan to meet your goals with the benefit of objective advice.

At JJ Investment Company we take a comprehensive view of your personal finances. You'll work with an RFC to review all of your financial requirements from budgeting to insurance needs. An RFC will help you assess and plan for your changing financial needs. And because JJ Investment Company is an RIA, we can help you invest your money in low cost investment funds, including the funds of Dimensional Fund Advisors (DFA) and help ensure that you maintain a diversified portfolio.

We can:

- Provide you with a financial education on handling your money, assets and liabilities.
- Prioritize goals, develop realistic expectations and produce written plans.
- Develop saving/spending plans, investment strategies, and retirement and estate planning.



You can start planning now.

You've already taken the first step by beginning to think about your financial future. Whether you are just starting out or are well on your way in life, working with a financial professional at JJ Investment Company can help you make sense of it all. Start by calling us at 631-704-3586 for a complimentary consultation.

After you've made an appointment for your consultation, take time to prepare for it. To prepare for your consultation, you can start by gathering some key items:

- A recent paystub.
- Copies of monthly, semi-monthly and annual bills. From credit cards to utilities to insurance payments, these statements are helpful in understanding your current expenses.
- Statement for retirement and other investments. Don't forget items like statements from your employer's retirement plans, such as pension and 401(k) plans.
- Copies of insurance policies.



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